

Three Months
Ended June 30,
2023

Reference Documents for Financial Results

July 31, 2023



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(1) Financial Results for the Three Months Ended June 30, 2023

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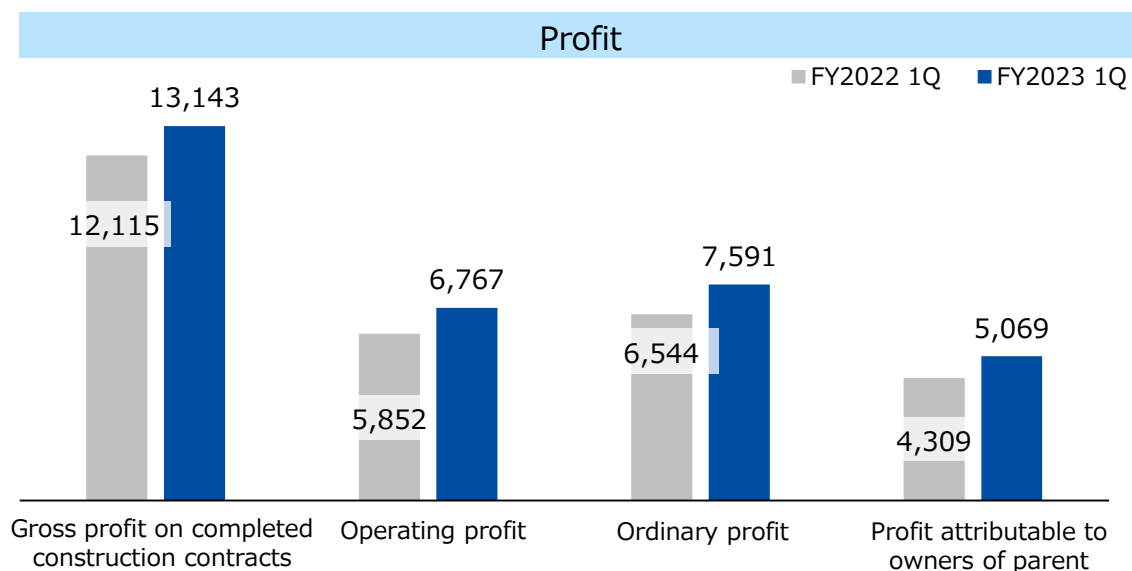
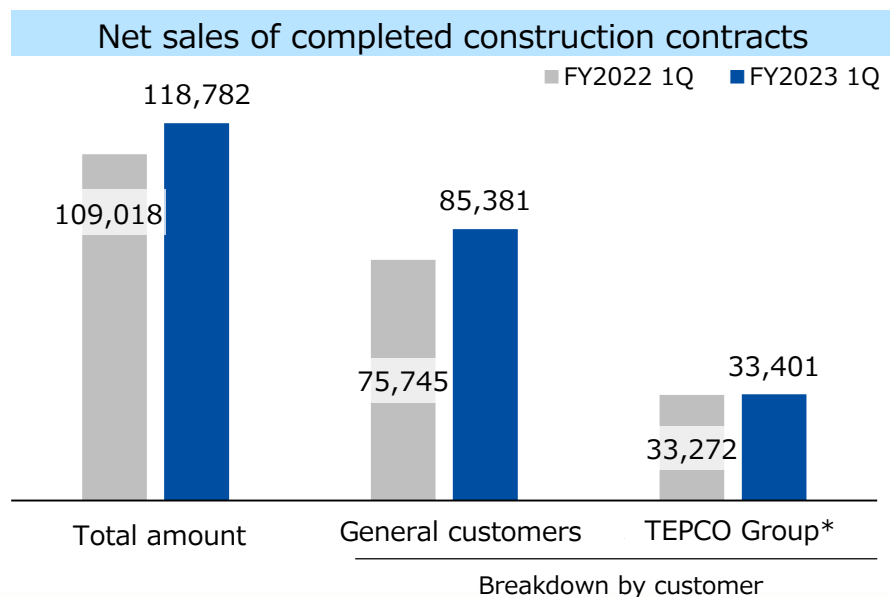
(1) Financial Results for the Three Months Ended June 30, 2023

(1) Consolidated P/L

(Millions of yen)

	FY2022 1Q		FY2023 1Q		YoY	
	Amount	Composition ratio	Amount	Composition ratio	Change	%
Net sales of completed construction contracts	109,018	100.0%	118,782	100.0%	9,764	109.0%
(Breakdown by customer)						
General customers	75,745	69.5%	85,381	71.9%	9,635	112.7%
TEPCO Group*	33,272	30.5%	33,401	28.1%	128	100.4%
Gross profit on completed construction contracts	12,115	11.1%	13,143	11.1%	1,028	108.5%
Selling, general and administrative expenses	6,263	5.7%	6,376	5.4%	113	101.8%
Operating profit	5,852	5.4%	6,767	5.7%	915	115.6%
Ordinary profit	6,544	6.0%	7,591	6.4%	1,046	116.0%
Pprofit attributable to owners of parent	4,309	4.0%	5,069	4.3%	760	117.6%

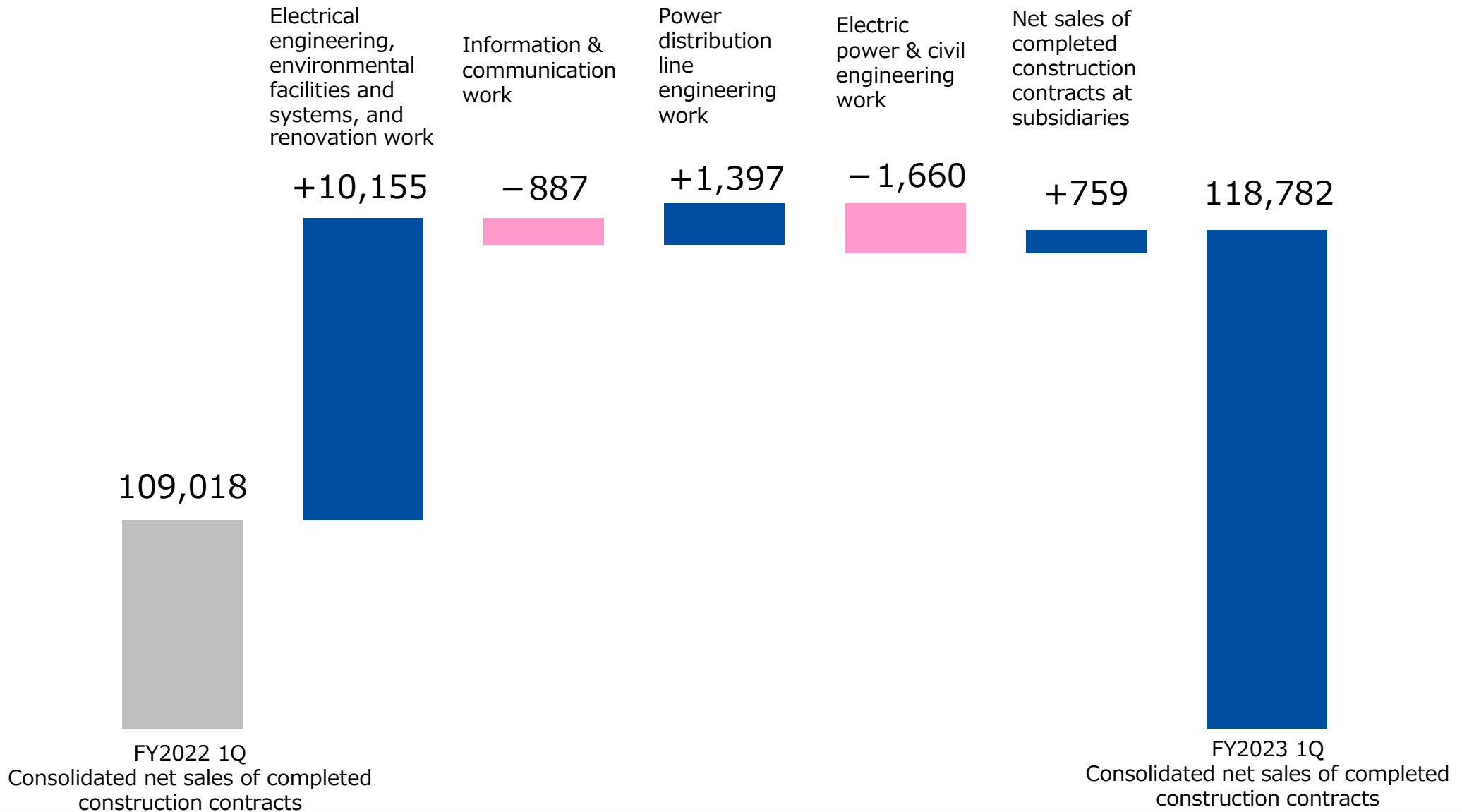
*TEPCO Group: Tokyo Electric Power Company Holdings, Inc., TEPCO Fuel & Power, Inc., TEPCO Power Grid, Inc., TEPCO Energy Partner, Inc., TEPCO Renewable Power, Inc.



(1) Factors for year-on-year changes in net sales of completed construction contracts (consolidated)

(Millions of yen)

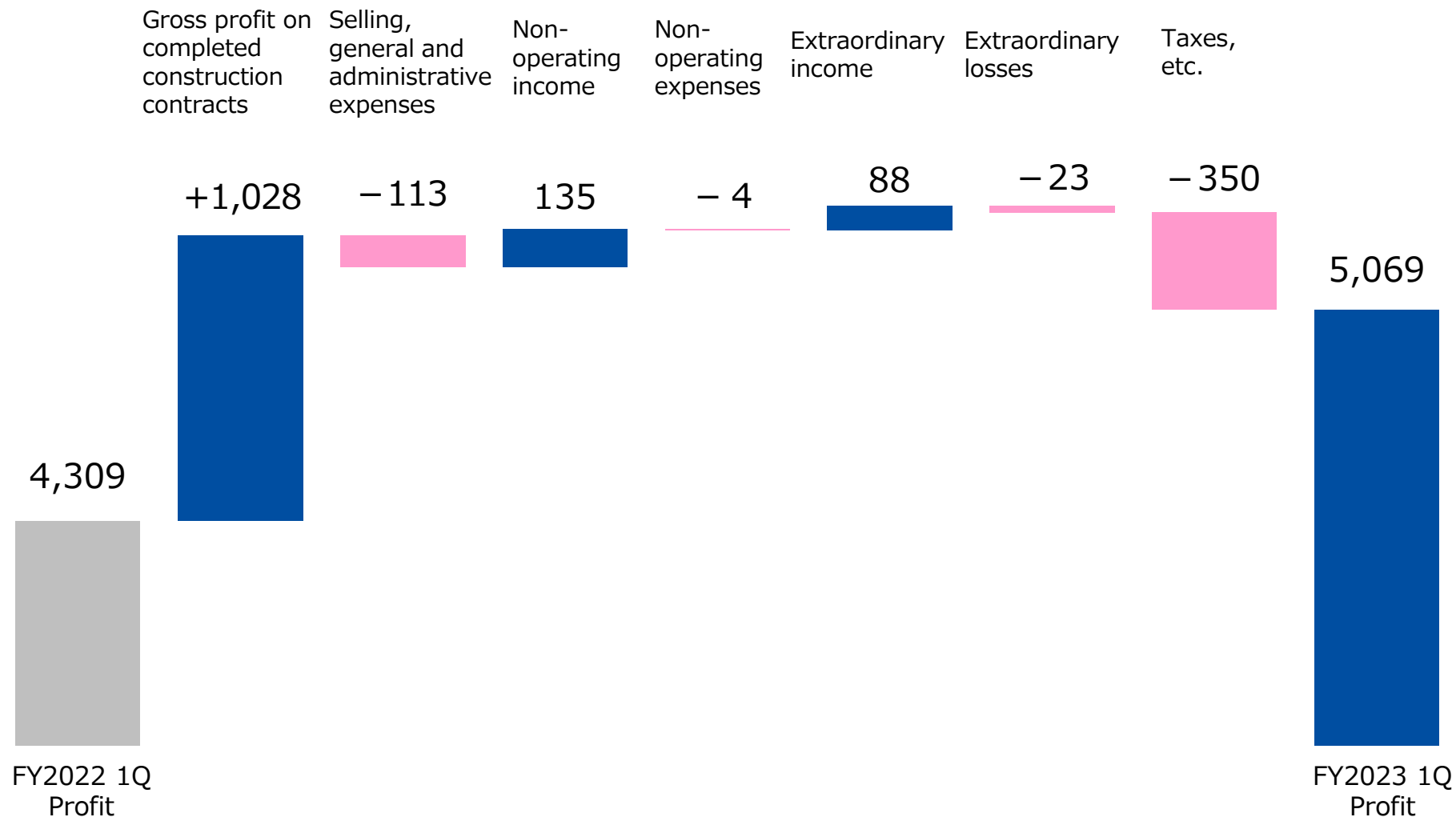
Consolidated: factors for changes in net sales of completed construction contracts



(1) Factors for year-on-year changes in profit (consolidated)

(Millions of yen)

Factors for changes in profit attributable to owners of parent



(1) Financial position (consolidated/non-consolidated)

(Millions of yen)

Consolidated	End of FY2022	FY2023 1Q	Change
	Amount	Amount	
Total assets	487,828	466,919	(20,909)
Total liabilities	179,370	152,853	(26,517)
Total net assets	308,457	314,066	5,608
Equity	298,398	303,998	5,600
Equity ratio	61.2%	65.1%	—

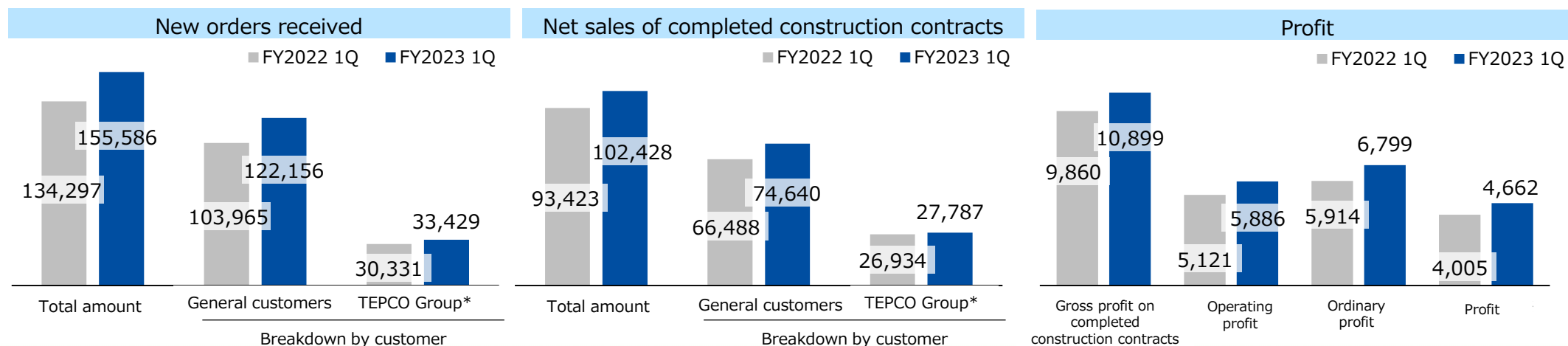
Non-consolidated	End of FY2022	FY2023 1Q	Change
	Amount	Amount	
Total assets	423,191	405,191	(18,000)
Total liabilities	159,159	135,984	(23,174)
Total net assets	264,032	269,206	5,174
Equity ratio	62.4%	66.4%	—

(1) Non-consolidated P/L

(Millions of yen)

	FY2022 1Q		FY2023 1Q		YoY	
	Amount	Composition ratio	Amount	Composition ratio	Change	%
New orders received	134,297	100.0%	155,586	100.0%	21,289	115.9%
(Breakdown by customer)						
General customers	103,965	77.4%	122,156	78.5%	18,190	117.5%
TEPCO Group*	30,331	22.6%	33,429	21.5%	3,098	110.2%
Net sales of completed construction contracts	93,423	100.0%	102,428	100.0%	9,005	109.6%
(Breakdown by customer)						
General customers	66,488	71.2%	74,640	72.9%	8,151	112.3%
TEPCO Group*	26,934	28.8%	27,787	27.1%	853	103.2%
Gross profit on completed construction contracts	9,860	10.6%	10,899	10.6%	1,038	110.5%
Selling, general and administrative expenses	4,738	5.1%	5,013	4.9%	274	105.8%
Operating profit	5,121	5.5%	5,886	5.7%	764	114.9%
Ordinary profit	5,914	6.3%	6,799	6.6%	885	115.0%
Profit	4,005	4.3%	4,662	4.6%	657	116.4%
Earnings per share	19.60 yen		22.82 yen			

*TEPCO Group: Tokyo Electric Power Company Holdings, Inc., TEPCO Fuel & Power, Inc., TEPCO Power Grid, Inc., TEPCO Energy Partner, Inc., TEPCO Renewable Power, Inc.

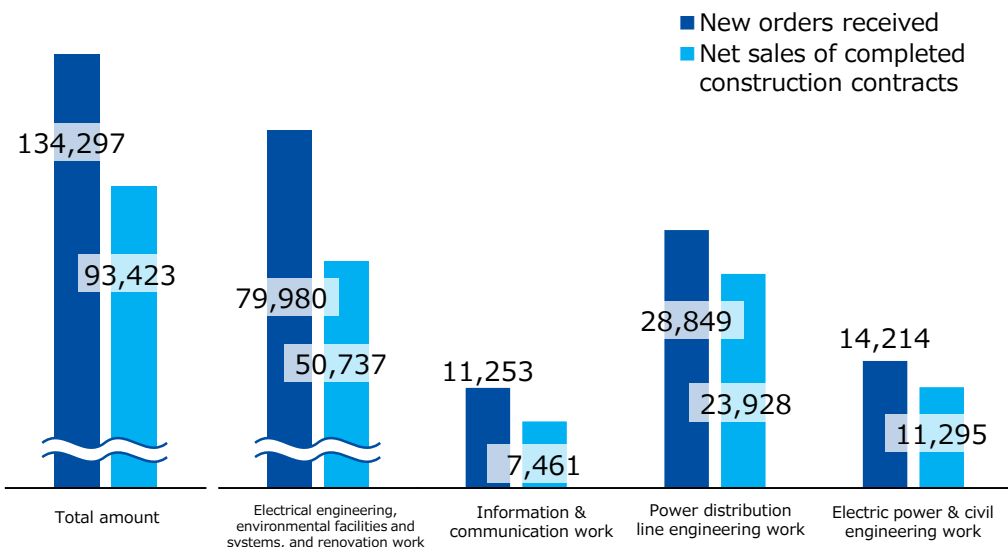


(1) Comparison of new orders received and net sales of completed construction contracts (non-consolidated)

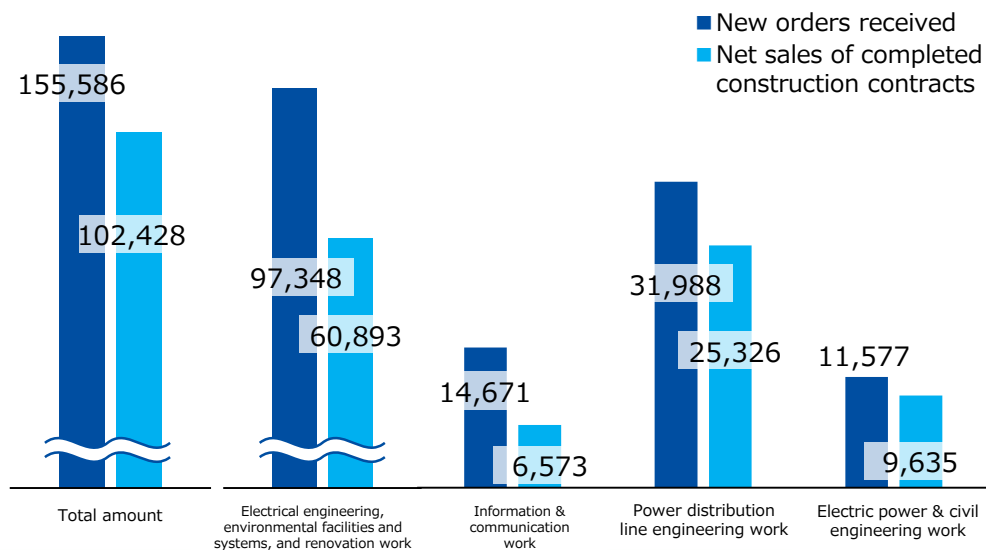
(Millions of yen)

	FY2022 1Q		FY2023 1Q		YoY	
	Amount	Composition ratio	Amount	Composition ratio	Change	%
New orders received	134,297	100.0%	155,586	100.0%	21,289	115.9%
Electrical engineering, environmental facilities and systems, and renovation work	79,980	59.5%	97,348	62.6%	17,367	121.7%
Information & communication work	11,253	8.4%	14,671	9.4%	3,418	130.4%
Power distribution line engineering work	28,849	21.5%	31,988	20.6%	3,139	110.9%
Electric power & civil engineering work	14,214	10.6%	11,577	7.4%	(2,636)	81.5%
Net sales of completed construction contracts	93,423	100.0%	102,428	100.0%	9,005	109.6%
Electrical engineering, environmental facilities and systems, and renovation work	50,737	54.3%	60,893	59.5%	10,155	120.0%
Information & communication work	7,461	8.0%	6,573	6.4%	(887)	88.1%
Power distribution line engineering work	23,928	25.6%	25,326	24.7%	1,397	105.8%
Electric power & civil engineering work	11,295	12.1%	9,635	9.4%	(1,660)	85.3%

FY2022 1Q



FY2023 1Q



(1) Electrical engineering, environmental facilities and systems, and renovation work

(Millions of yen)

New orders received		FY2022 1Q		FY2023 1Q		YoY	
		Amount	Composition ratio	Amount	Composition ratio	Change	%
Breakdown by construction type	Electrical engineering	76,439	95.6%	91,781	94.3%	15,342	120.1%
	Environmental facilities and systems, and renovation	3,540	4.4%	5,566	5.7%	2,025	157.2%
	Total	79,980	100.0%	97,348	100.0%	17,367	121.7%

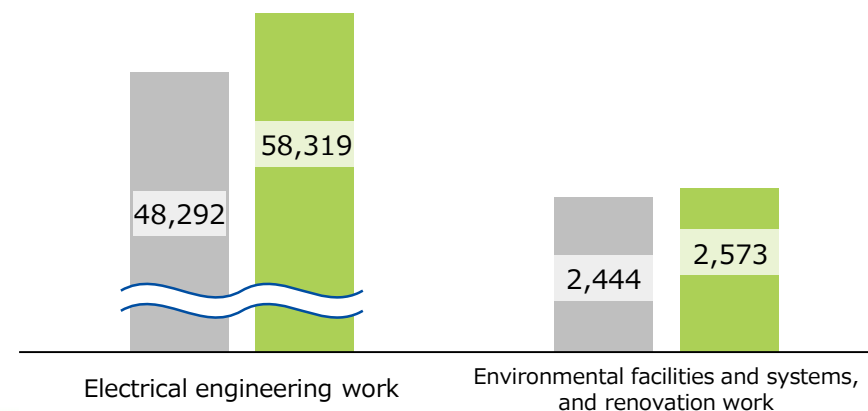
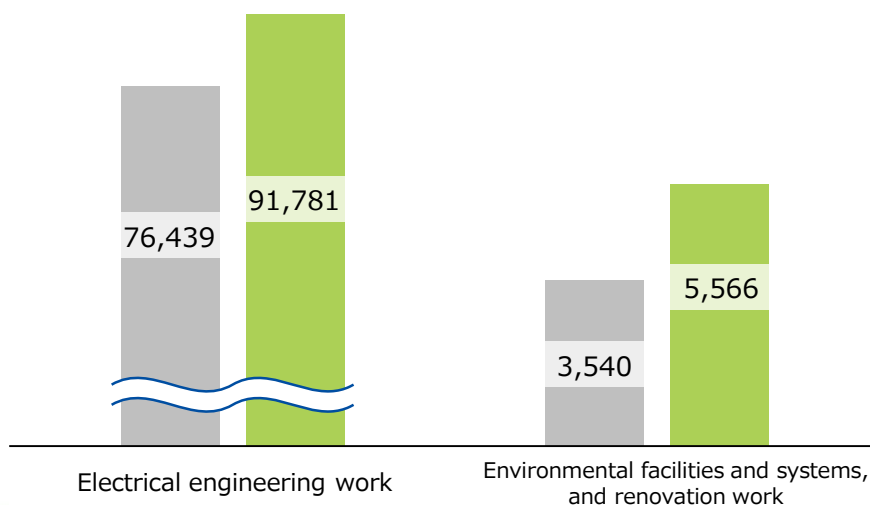
Net sales of completed construction contracts		FY2022 1Q		FY2023 1Q		YoY	
		Amount	Composition ratio	Amount	Composition ratio	Change	%
Breakdown by construction type	Electrical engineering	48,292	95.2%	58,319	95.8%	10,027	120.8%
	Environmental facilities and systems, and renovation	2,444	4.8%	2,573	4.2%	128	105.3%
	Total	50,737	100.0%	60,893	100.0%	10,155	120.0%

New orders received

■ FY2022 1Q ■ FY2023 1Q

Net sales of completed construction contracts

■ FY2022 1Q ■ FY2023 1Q



(1) Electrical engineering, environmental facilities and systems, and renovation work ① By order type, new construction/renewal, region

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(Millions of yen)

New orders received		FY2019 1Q	FY2020 1Q	FY2021 1Q	FY2022 1Q	FY2023 1Q	Net sales of completed construction contracts	FY2019 1Q	FY2020 1Q	FY2021 1Q	FY2022 1Q	FY2023 1Q	
Breakdown by order type	Prime contractors	29,347	25,364	30,458	45,585	43,943	Breakdown by order type	Prime contractors	25,192	23,372	25,788	24,572	31,586
	Sub- contractors	40,425	32,565	34,419	34,394	53,404		Sub- contractors	34,562	32,596	22,806	26,165	29,307
	Total	69,772	57,930	64,877	79,980	97,348		Total	59,754	55,969	48,595	50,737	60,893
Breakdown by new construction /renewal	New construction	30,731	26,335	32,754	36,055	41,538	Breakdown by new construction /renewal	New construction	32,571	28,650	19,138	25,729	32,443
	Renewal	39,041	31,594	32,122	43,925	55,809		Renewal	27,183	27,318	29,456	25,007	28,449
	Total	69,772	57,930	64,877	79,980	97,348		Total	59,754	55,969	48,595	50,737	60,893
Breakdown by region	East Japan	15,689	15,895	15,750	15,214	24,710	Breakdown by region	East Japan	14,397	11,979	11,008	9,726	17,303
	Tokyo metro- politan	43,736	35,305	31,227	42,274	55,356		Tokyo metro- politan	39,013	36,447	30,706	28,402	29,595
	West Japan	9,632	6,523	12,775	20,972	15,110		West Japan	5,875	7,053	6,013	10,917	12,171
	Overseas	714	205	5,123	1,519	2,171		Overseas	467	488	866	1,691	1,822
	Total	69,772	57,930	64,877	79,980	97,348		Total	59,754	55,969	48,595	50,737	60,893

*East Japan: Yamanashi Prefecture, Shizuoka Prefecture, Niigata Prefecture, and north of northern Kanto

Tokyo metropolitan: Tokyo, Kanagawa Prefecture, Chiba Prefecture, Saitama Prefecture

West Japan: Chubu and west of Kansai

(1) Electrical engineering, environmental facilities and systems, and renovation work

② By building use

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(Millions of yen)

New orders received		FY2019 1Q	FY2020 1Q	FY2021 1Q	FY2022 1Q	FY2023 1Q	Net sales of completed construction contracts		FY2019 1Q	FY2020 1Q	FY2021 1Q	FY2022 1Q	FY2023 1Q
Break- down by building use	Offices and government buildings	32,540	21,490	24,458	30,120	34,670	Break- down by building use	Offices and government buildings	19,612	21,391	21,582	19,759	24,456
	Stores	3,548	2,332	1,492	2,510	7,391		Stores	7,274	5,001	1,928	1,322	1,152
	Entertainment facilities	6,424	8,380	3,159	4,690	4,479		Entertainment facilities	6,660	4,880	4,448	2,803	3,441
	Educational and cultural facilities	4,564	7,059	7,046	5,578	10,280		Educational and cultural facilities	2,814	5,402	3,415	4,931	3,511
	Medical and welfare facilities	2,271	691	1,836	2,158	4,339		Medical and welfare facilities	2,313	1,576	2,425	1,429	2,964
	Factories	11,831	9,453	18,881	25,325	24,558		Factories	12,358	7,697	8,138	13,871	18,168
	Distribution facilities	3,661	1,481	819	1,326	1,752		Distribution facilities	792	1,153	1,219	1,082	806
	Others	4,930	7,040	7,182	8,269	9,876		Others	7,928	8,867	5,436	5,536	6,391
Total	69,772	57,930	64,877	79,980	97,348	Total	59,754	55,969	48,595	50,737	60,893		

(1) Information & communication work

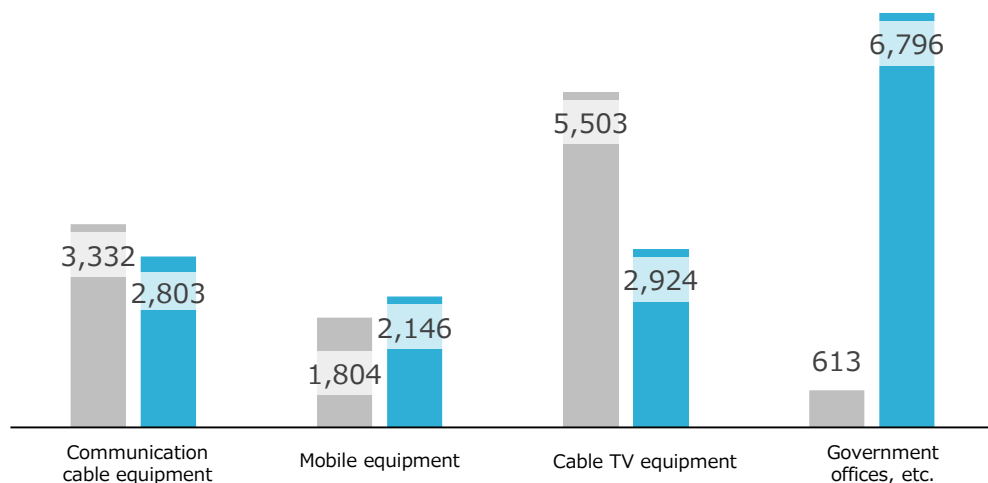
(Millions of yen)

New orders received	FY2022 1Q		FY2023 1Q		YoY	
	Amount	Composition ratio	Amount	Composition ratio	Change	%
Communication cable equipment	3,332	29.6%	2,803	19.1%	(528)	84.1%
Mobile equipment	1,804	16.0%	2,146	14.7%	342	119.0%
Cable TV equipment	5,503	48.9%	2,924	19.9%	(2,578)	53.1%
Government offices, etc.	613	5.5%	6,796	46.3%	6,183	1107.9%
Total	11,253	100.0%	14,671	100.0%	3,418	130.4%

Net sales of completed construction contracts	FY2022 1Q		FY2023 1Q		YoY	
	Amount	Composition ratio	Amount	Composition ratio	Change	%
Communication cable equipment	2,249	30.1%	2,527	38.4%	277	112.3%
Mobile equipment	1,817	24.4%	1,563	23.8%	(253)	86.0%
Cable TV equipment	2,738	36.7%	2,104	32.0%	(634)	76.8%
Government offices, etc.	655	8.8%	378	5.8%	(277)	57.7%
Total	7,461	100.0%	6,573	100.0%	(887)	88.1%

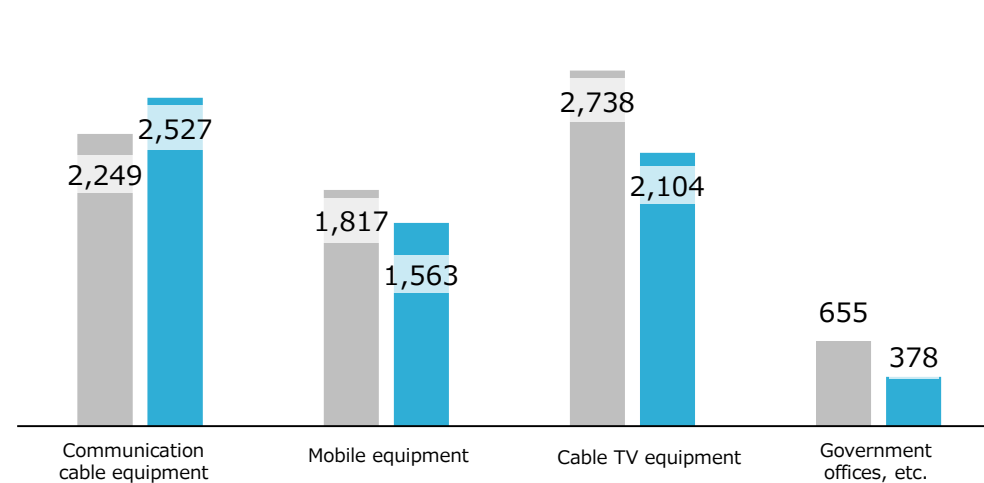
New orders received

■ FY2022 1Q ■ FY2023 1Q



Net sales of completed construction contracts

■ FY2022 1Q ■ FY2023 1Q



(1) Power distribution line engineering work

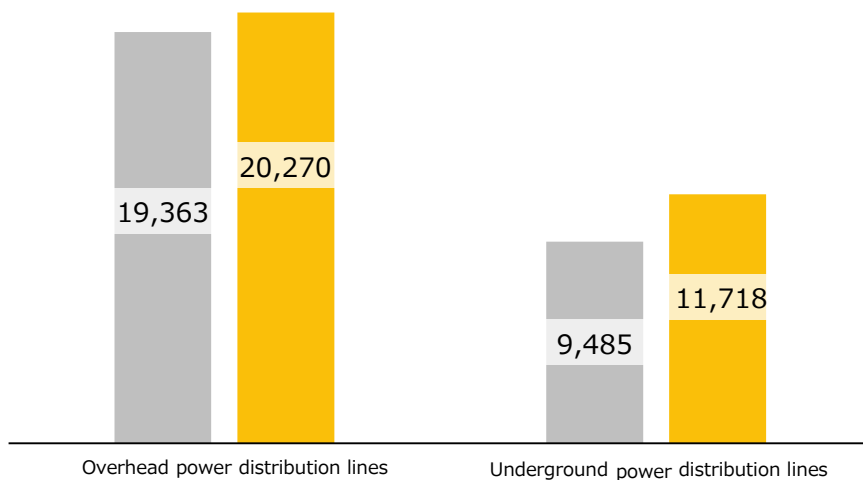
(Millions of yen)

New orders received	FY2022 1Q		FY2023 1Q		YoY	
	Amount	Composition ratio	Amount	Composition ratio	Change	%
Overhead power distribution lines	19,363	67.1%	20,270	63.4%	906	104.7%
Underground power distribution lines	9,485	32.9%	11,718	36.6%	2,232	123.5%
Total	28,849	100.0%	31,988	100.0%	3,139	110.9%

Net sales of completed construction contracts	FY2022 1Q		FY2023 1Q		YoY	
	Amount	Composition ratio	Amount	Composition ratio	Change	%
Overhead power distribution lines	17,960	75.1%	18,300	72.3%	340	101.9%
Underground power distribution lines	5,968	24.9%	7,025	27.7%	1,056	117.7%
Total	23,928	100.0%	25,326	100.0%	1,397	105.8%

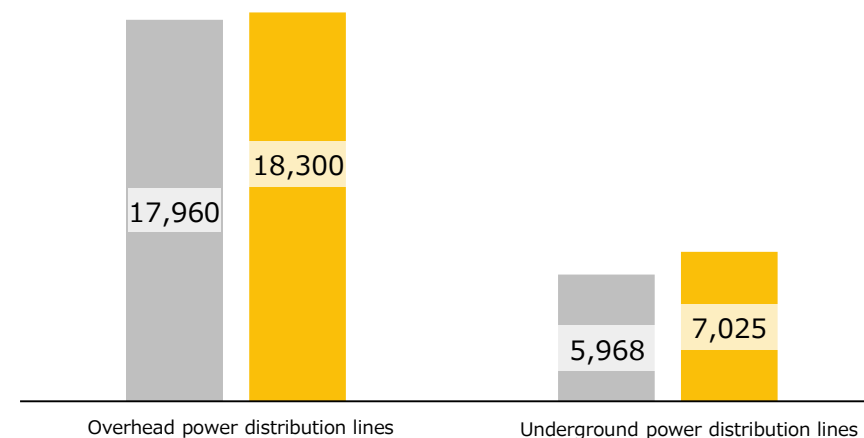
New orders received

■ FY2022 1Q ■ FY2023 1Q



Net sales of completed construction contracts

■ FY2022 1Q ■ FY2023 1Q



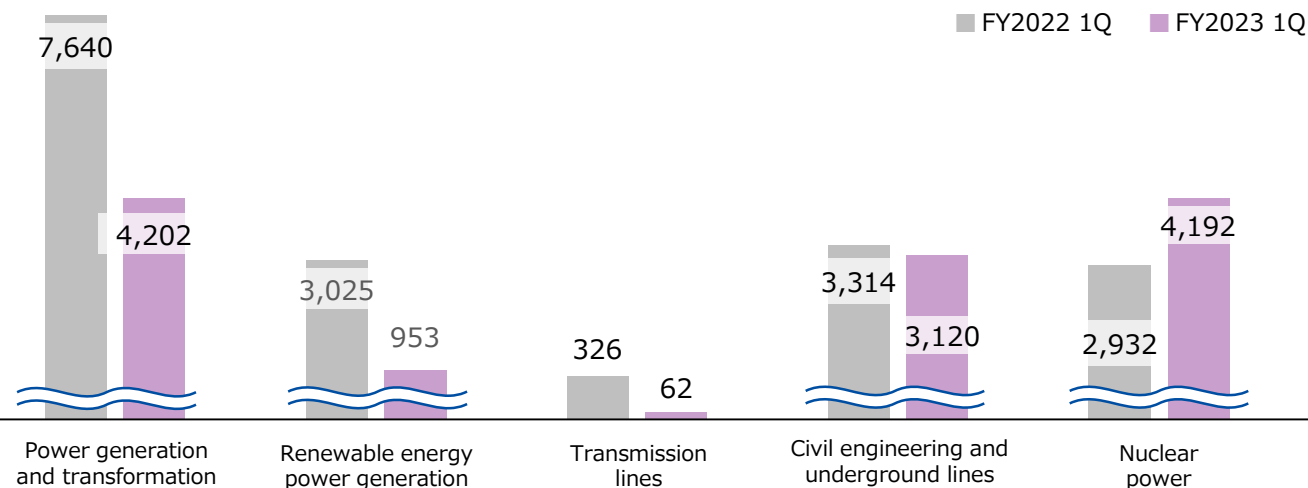
(1) Electric power & civil engineering work

(Millions of yen)

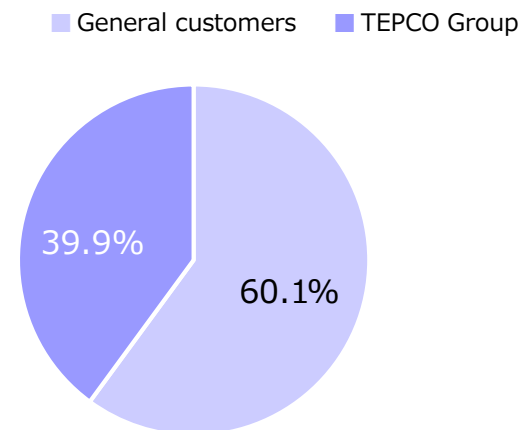
New orders received		FY2022 1Q		FY2023 1Q		YoY	
		Amount	Composition ratio	Amount	Composition ratio	Change	%
Breakdown by construction type	Power generation and transformation	7,640	53.8%	4,202	36.3%	(3,438)	55.0%
	Renewable energy power generation	3,025	21.3%	953	8.2%	(2,072)	31.5%
	Transmission lines	326	2.3%	62	0.5%	(264)	19.2%
	Civil engineering and underground lines	3,314	23.3%	3,120	27.0%	(193)	94.2%
	Nuclear power	2,932	20.6%	4,192	36.2%	1,260	143.0%
	Total	14,214	100.0%	11,577	100.0%	(2,636)	81.5%
Breakdown by customer	General customers	9,737	68.5%	6,955	60.1%	(2,782)	71.4%
	TEPCO Group*	4,476	31.5%	4,622	39.9%	146	103.3%
	Total	14,214	100.0%	11,577	100.0%	(2,636)	81.5%

*TEPCO Group: Tokyo Electric Power Company Holdings, Inc., TEPCO Fuel & Power, Inc., TEPCO Power Grid, Inc., TEPCO Energy Partner, Inc., TEPCO Renewable Power, Inc.

New orders received (breakdown by construction type)



New orders received (FY2023 1Q composition ratio by customer)



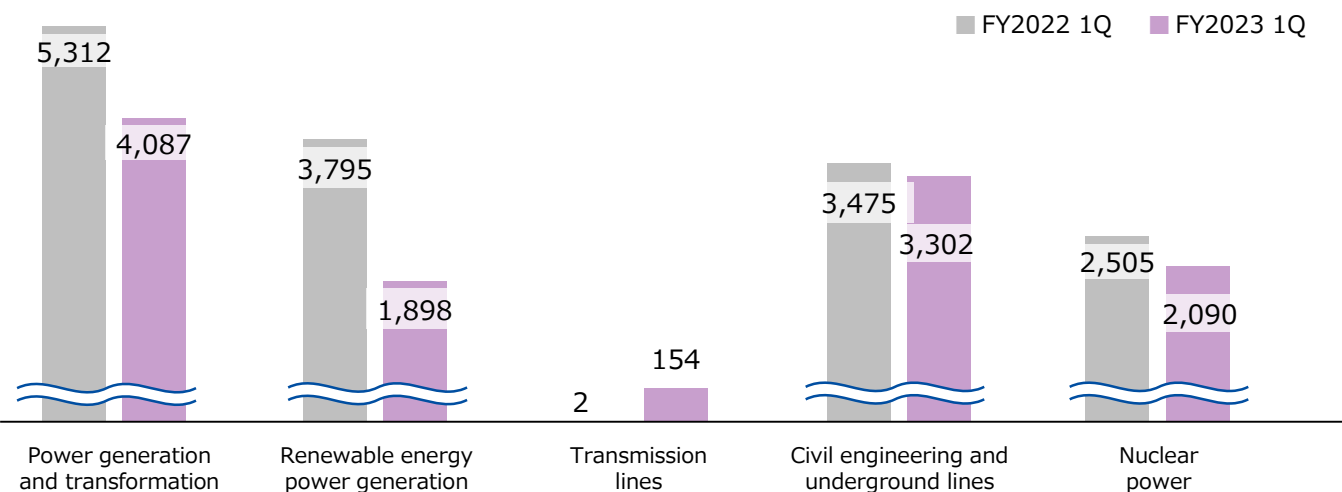
(1) Electric power & civil engineering work

(Millions of yen)

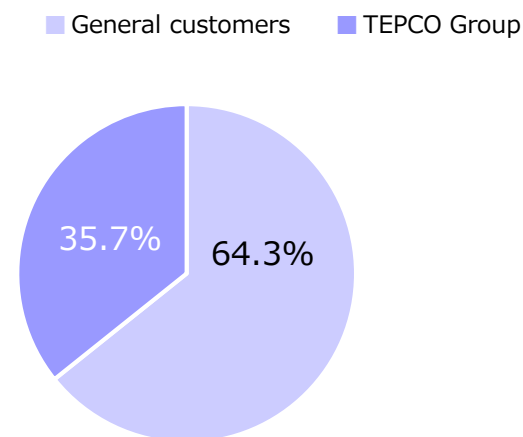
Net sales of completed construction contracts		FY2022 1Q		FY2023 1Q		YoY	
		Amount	Composition ratio	Amount	Composition ratio	Change	%
Breakdown by construction type	Power generation and transformation	5,312	47.0%	4,087	42.4%	(1,224)	77.0%
	Renewable energy power generation	3,795	33.6%	1,898	19.7%	(1,897)	50.0%
	Transmission lines	2	0.0%	154	1.6%	151	6270.8%
	Civil engineering and underground lines	3,475	30.8%	3,302	34.3%	(173)	95.0%
	Nuclear power	2,505	22.2%	2,090	21.7%	(414)	83.4%
	Total	11,295	100.0%	9,635	100.0%	(1,660)	85.3%
Breakdown by customer	General customers	7,678	68.0%	6,192	64.3%	(1,486)	80.6%
	TEPCO Group*	3,616	32.0%	3,443	35.7%	(173)	95.2%
	Total	11,295	100.0%	9,635	100.0%	(1,660)	85.3%

*TEPCO Group: Tokyo Electric Power Company Holdings, Inc., TEPCO Fuel & Power, Inc., TEPCO Power Grid, Inc., TEPCO Energy Partner, Inc., TEPCO Renewable Power, Inc.

Net sales of completed construction contracts (breakdown by construction type)



Net sales of completed construction contracts (FY2023 1Q composition ratio by customer)



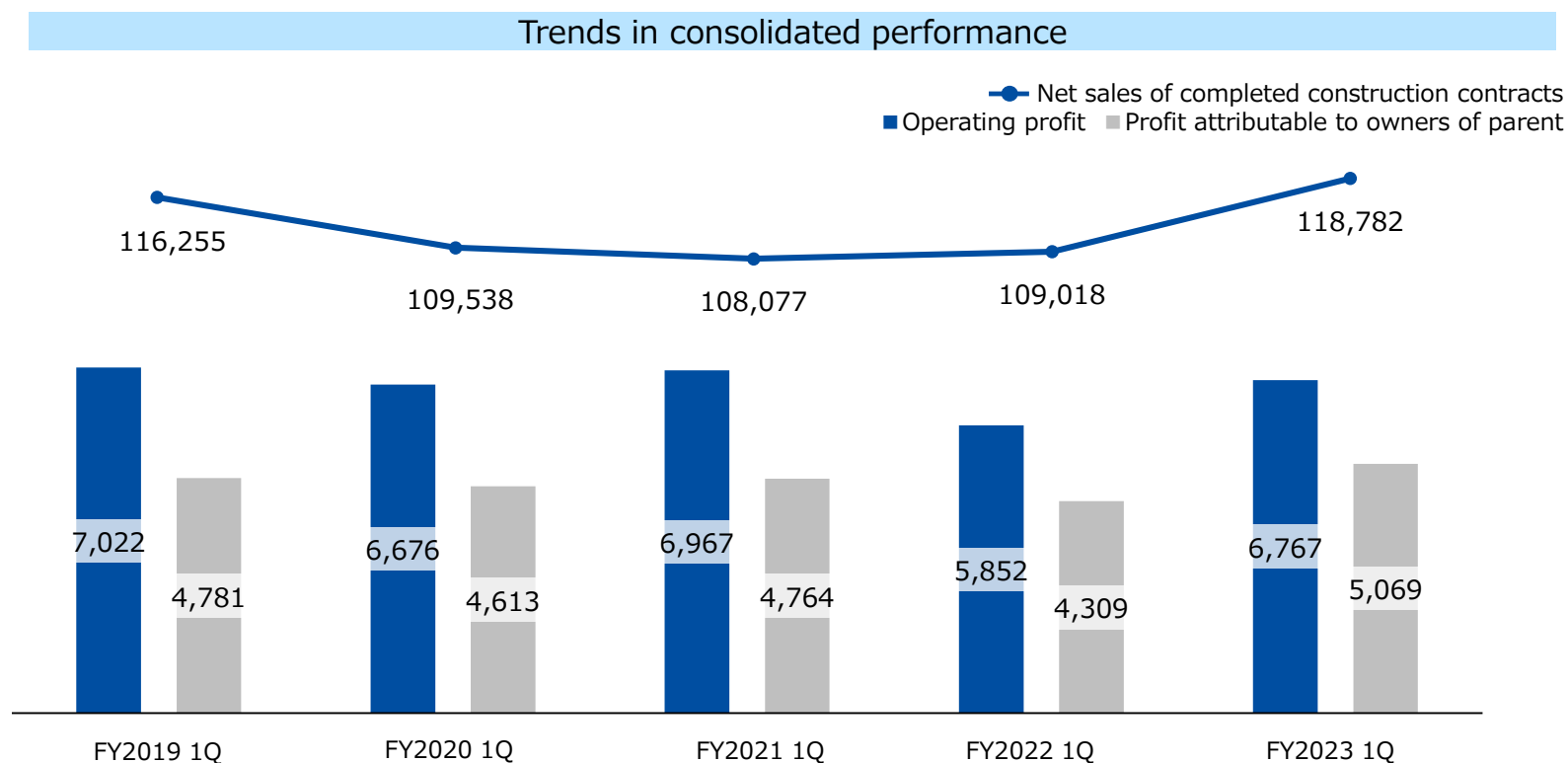
(2) Performance Trends and Forecasts

(2) Performance trends in the last five years (consolidated P/L)

(Millions of yen)

	FY2019 1Q	FY2020 1Q	FY2021 1Q	FY2022 1Q	FY2023 1Q
Net sales of completed construction contracts	116,255*	109,538*	108,077	109,018	118,782
Operating profit	7,022	6,676	6,967	5,852	6,767
Profit attributable to owners of parent	4,781	4,613	4,764	4,309	5,069

*Reference figures after application of the "Accounting Standard for Revenue Recognition"



(2) Performance trends in the last five years (non-consolidated P/L)

(Millions of yen)

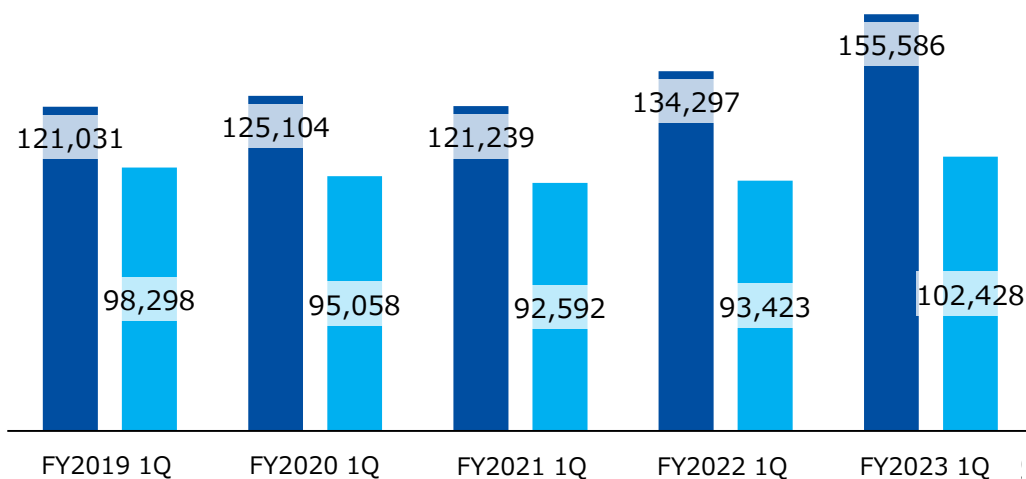
	FY2019 1Q	FY2020 1Q	FY2021 1Q	FY2022 1Q	FY2023 1Q
New orders received	121,031 ^{*2}	125,104 ^{*2}	121,239	134,297	155,586
General customers	91,362	95,487	93,602	103,965	122,156
TEPCO Group ^{*1}	29,668 ^{*2}	29,616 ^{*2}	27,637	30,331	33,429
Net sales of completed construction contracts	98,298 ^{*2}	95,058 ^{*2}	92,592	93,423	102,428
General customers	74,418	69,754	67,420	66,488	74,640
TEPCO Group ^{*1}	23,879 ^{*2}	25,303 ^{*2}	25,171	26,934	27,787
Operating profit	5,236	5,609	5,761	5,121	5,886
Profit	4,006	4,163	4,292	4,005	4,662

*1 TEPCO Group: Tokyo Electric Power Company Holdings, Inc., TEPCO Fuel & Power, Inc., TEPCO Power Grid, Inc., TEPCO Energy Partner, Inc., TEPCO Renewable Power, Inc.

*2 Reference figures after application of the "Accounting Standard for Revenue Recognition"

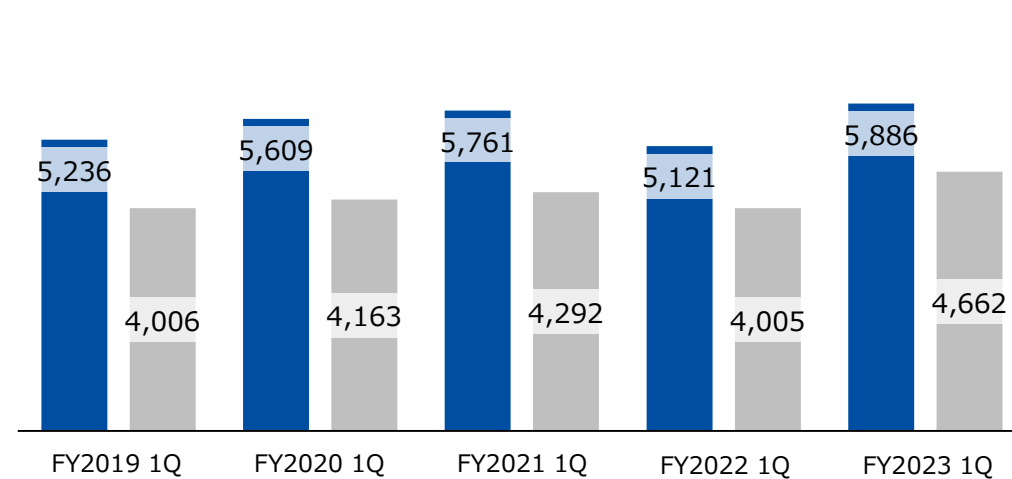
New orders received, net sales of completed construction contracts

■ New orders received ■ Net sales of completed construction contracts



Operating profit and profit

■ Operating profit ■ Profit



(2) Trends in the last five years by category of construction (non-consolidated)

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(Millions of yen)

New orders received	FY2019 1Q	FY2020 1Q	FY2021 1Q	FY2022 1Q	FY2023 1Q	Net sales of completed construction contracts	FY2019 1Q	FY2020 1Q	FY2021 1Q	FY2022 1Q	FY2023 1Q
Electrical engineering, environmental facilities and systems, and renovation work	69,772	57,930	64,877	79,980	97,348	Electrical engineering, environmental facilities and systems, and renovation work	59,754	55,969	48,595	50,737	60,893
Electrical engineering	63,772	55,561	61,055	76,439	91,781	Electrical engineering	56,386	52,739	45,720	48,292	58,319
Environmental facilities and systems, and renovation work	5,999	2,368	3,821	3,540	5,566	Environmental facilities and systems, and renovation work	3,368	3,229	2,874	2,444	2,573
Information & communication work	9,485	12,654	11,211	11,253	14,671	Information & communication work	7,865	5,650	9,221	7,461	6,573
Power distribution line engineering work	27,120*	28,471*	26,595	28,849	31,988	Power distribution line engineering work	22,276*	24,021*	23,312	23,928	25,326
Overhead power distribution lines	17,282*	17,868*	18,596	19,363	20,270	Overhead power distribution lines	16,095*	17,668*	17,405	17,960	18,300
Underground power distribution lines	9,838*	10,603*	7,999	9,485	11,718	Underground power distribution lines	6,180*	6,353*	5,906	5,968	7,025
Electric power & civil engineering work	14,651	26,047	18,555	14,214	11,577	Electric power & civil engineering work	8,401	9,417	11,462	11,295	9,635

*Reference figures after application of the "Accounting Standard for Revenue Recognition"

(2) Forecast of financial results for the fiscal year ending March 31, 2024 (consolidated)

KANDENKO

(Millions of yen)

	FY2022 results						FY2023 forecast								
	Full year		1Q and 2Q (total)		3Q and 4Q (total)		Full year			1Q and 2Q (total)			3Q and 4Q (total)		
	Amount	Composition ratio	Amount	Composition ratio	Amount	Composition ratio	Amount	Composition ratio	YoY change	Amount	Composition ratio	YoY change	Amount	Composition ratio	YoY change
Net sales of completed construction contracts	541,579	100.0%	233,693	100.0%	307,886	100.0%	577,000	100.0%	106.5%	273,000	100.0%	116.8%	304,000	100.0%	98.7%
Gross profit on completed construction contracts	60,143	11.1%	26,322	11.3%	33,820	11.0%	64,700	11.2%	107.6%	28,500	10.4%	108.3%	36,200	11.9%	107.0%
Selling, general and administrative expenses	27,394	5.1%	12,692	5.4%	14,701	4.8%	28,700	5.0%	104.8%	13,100	4.8%	103.2%	15,600	5.1%	106.1%
Operating profit	32,748	6.0%	13,630	5.8%	19,118	6.2%	36,000	6.2%	109.9%	15,400	5.6%	113.0%	20,600	6.8%	107.7%
Ordinary profit	34,059	6.3%	14,518	6.2%	19,541	6.3%	36,600	6.3%	107.5%	15,800	5.8%	108.8%	20,800	6.8%	106.4%
Profit attributable to owners of parent	21,167	3.9%	9,508	4.1%	11,658	3.8%	23,300	4.0%	110.1%	10,000	3.7%	105.2%	13,300	4.4%	114.1%

(2) Forecast of financial results for the fiscal year ending March 31, 2024 (non-consolidated)

KANDENKO

(Millions of yen)

	FY2022 results						FY2023 forecast								
	Full year		1Q and 2Q (total)		3Q and 4Q (total)		Full year			1Q and 2Q (total)			3Q and 4Q (total)		
	Amount	Composition ratio	Amount	Composition ratio	Amount	Composition ratio	Amount	Composition ratio	YoY change	Amount	Composition ratio	YoY change	Amount	Composition ratio	YoY change
New orders received	493,317	-	252,099	-	241,217	-	530,500	-	107.5%	264,000	-	104.7%	266,500	-	110.5%
Net sales of completed construction contracts	469,990	100.0%	203,170	100.0%	266,820	100.0%	504,000	100.0%	107.2%	241,000	100.0%	118.6%	263,000	100.0%	98.6%
Gross profit on completed construction contracts	48,610	10.3%	21,201	10.4%	27,408	10.3%	52,300	10.4%	107.6%	23,000	9.5%	108.5%	29,300	11.1%	106.9%
Selling, general and administrative expenses	21,415	4.6%	9,720	4.8%	11,694	4.4%	22,300	4.4%	104.1%	10,000	4.1%	102.9%	12,300	4.7%	105.2%
Operating profit	27,195	5.8%	11,480	5.7%	15,714	5.9%	30,000	6.0%	110.3%	13,000	5.4%	113.2%	17,000	6.5%	108.2%
Ordinary profit	28,669	6.1%	12,430	6.1%	16,239	6.1%	31,000	6.2%	108.1%	13,500	5.6%	108.6%	17,500	6.7%	107.8%
Profit	18,239	3.9%	8,456	4.2%	9,782	3.7%	20,300	4.0%	111.3%	8,900	3.7%	105.2%	11,400	4.3%	116.5%

(2) Forecast of financial results for the fiscal year ending March 31, 2024 (non-consolidated)

KAN DEN KO

(Millions of yen)

	FY2022 results						FY2023 forecast								
	Full year		1Q and 2Q (total)		3Q and 4Q (total)		Full year			1Q and 2Q (total)			3Q and 4Q (total)		
	Amount	Composition ratio	Amount	Composition ratio	Amount	Composition ratio	Amount	Composition ratio	YoY change	Amount	Composition ratio	YoY change	Amount	Composition ratio	YoY change
New orders received	493,317	100.0%	252,099	100.0%	241,217	100.0%	530,500	100.0%	107.5%	264,000	100.0%	104.7%	266,500	100.0%	110.5%
(Breakdown by customer)															
General customers	369,597	74.9%	192,225	76.2%	177,372	73.5%	405,000	76.3%	109.6%	203,000	76.9%	105.6%	202,000	75.8%	113.9%
TEPCO Group	123,719	25.1%	59,874	23.8%	63,845	26.5%	125,500	23.7%	101.4%	61,000	23.1%	101.9%	64,500	24.2%	101.0%
(Breakdown by construction type)															
Electrical engineering, environmental facilities and systems, and renovation work	288,620	58.5%	153,052	60.7%	135,567	56.2%	304,000	57.3%	105.3%	160,000	60.6%	104.5%	144,000	54.0%	106.2%
Information & communication work	34,400	7.0%	19,019	7.5%	15,381	6.4%	44,000	8.3%	127.9%	20,000	7.6%	105.2%	24,000	9.0%	156.0%
Power distribution line engineering work	112,396	22.8%	56,134	22.3%	56,261	23.3%	111,500	21.0%	99.2%	54,000	20.5%	96.2%	57,500	21.6%	102.2%
Electric power & civil engineering work	57,900	11.7%	23,892	9.5%	34,007	14.1%	71,000	13.4%	122.6%	30,000	11.3%	125.6%	41,000	15.4%	120.6%
Net sales of completed construction contracts	469,990	100.0%	203,170	100.0%	266,820	100.0%	504,000	100.0%	107.2%	241,000	100.0%	118.6%	263,000	100.0%	98.6%
(Breakdown by customer)															
General customers	350,034	74.5%	147,780	72.7%	202,253	75.8%	381,000	75.6%	108.8%	184,000	76.3%	124.5%	197,000	74.9%	97.4%
TEPCO Group	119,955	25.5%	55,389	27.3%	64,566	24.2%	123,000	24.4%	102.5%	57,000	23.7%	102.9%	66,000	25.1%	102.2%
(Breakdown by construction type)															
Electrical engineering, environmental facilities and systems, and renovation work	271,851	57.9%	111,660	55.0%	160,190	60.0%	294,000	58.3%	108.1%	147,000	61.0%	131.6%	147,000	55.9%	91.8%
Information & communication work	37,776	8.0%	15,471	7.6%	22,305	8.4%	41,000	8.2%	108.5%	16,000	6.6%	103.4%	25,000	9.5%	112.1%
Power distribution line engineering work	107,362	22.8%	49,733	24.5%	57,629	21.6%	110,500	21.9%	102.9%	51,000	21.2%	102.5%	59,500	22.6%	103.2%
Electric power & civil engineering work	52,999	11.3%	26,305	12.9%	26,694	10.0%	58,500	11.6%	110.4%	27,000	11.2%	102.6%	31,500	12.0%	118.0%

<Notes on proper use of earnings forecasts>

The forward-looking statements including the earnings forecasts contained in this document are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable, and actual results may differ significantly from such statements due to a variety of factors.